

Boulay serves a wide variety of nonprofit organizations including health and welfare organizations, private and community foundations, private schools, colleges and universities, service clubs, state and local agencies, and many more. We offer the following comprehensive professional services to meet your unique needs:

## Financial and Attestation Services

- A full range of audit, review, or compilation services geared to the specific organizational and accounting needs of nonprofit organizations
- Compliance auditing in accordance with U.S. government “Yellow Book” and single Audit Act standards for organizations receiving government funding
- Evaluate and recommend improvements in accounting systems, including budgeting and internal control systems, cash receipts and disbursements, and net asset classification
- Assist with investment policy and investment accounting issues
- Employee benefits consulting, compliance, and accounting services
- Compliance with Minnesota Statutes for lawful gambling operations
- Student financial aid audits

## Management Consulting Services

Special issues and decisions require experienced advisors. Boulay professionals provide accounting support and consulting for fund-raising and capital campaigns, cash-flow projections, and strategic planning. In addition, we assist with management issues involving compensation and incentives, as well as personnel searches for key financial positions. We also evaluate software and hardware alternatives including multiple and remote site accounting controls.

## Tax Services

- Applications for tax-exempt status
- Unrelated business income and taxable subsidiaries, including cost allocation issues
- Federal and state tax returns
- Resolve conflicts with taxing authorities
- Minnesota monthly charitable gaming tax returns
- Assist clergy with personal income tax issues
- Educate members through seminars on business and personal income tax issues
- Research and consultation on private foundation status

Call a Boulay professional to service your nonprofit organization in the areas of management, financial reporting, and compliance with tax laws.

## About Us

Boulay works with individuals, closely-held businesses and public companies who are, or who aspire to be financially successful. Our focus is to protect your business, build your wealth and secure your future by partnering with you and integrating our depth of experience in accounting, tax and financial consulting services designed to “help you get there.”

Founded in 1934—today we have over 150 staff, including 30 partners and 90 Certified Public Accountants. We’ve experienced a long history of consistent growth in revenue, employees, clients and practice areas. We rank 12th in the Minneapolis/St. Paul Business Journal’s Book of Lists. We were also named a 2014 Best of the Best CPA firm by INSIDE Public Accounting.

Boulay is a member of PrimeGlobal, an international association of independent accounting firms with 2,100 partners, 17,000 staff, and more than 750 offices in 90 countries around the globe, making the association one of the Top 5 largest associations of independent accounting firms in the world. Boulay’s membership offers clients access to trusted people who can help you get your business done around the world – anytime, anywhere, any way.