

Accounting Advisory Services



Accounting Assistance and Special Projects

As a business owner or management team, your focus is likely the big picture with little time dedicated to the day to day internal functions. If you're experiencing:

- Business expansion,
- New management,
- New products or new services,
- New accounting systems and new software,
- Several year-end adjustments and journal entries,
- Accounting staff turnover,
- Untimely internal financial reports, or
- Lack of balance between efficiency and control in accounting or cash management processes,

your business and accounting department may not be operating as efficiently and effectively as possible.

Our team specializes in working with small to mid-sized business in a wide variety of product and service industries to help improve day-to-day operations. In addition to the standard review, compilation, bookkeeping, tax, and outsourcing services, we specialize in:

- Accounting and cash management process consultations and evaluations
- Implementation of new accounting software and other tools
- Financial analysis and business consolidations
- Advanced cash flow analysis, budgeting, and forecasting
- Merger and acquisition assistance services
- Waste eliminations through the use of automated reporting
- Enhancement and documentation of internal controls to assist in operations
- New entity selection and assistance with formation
- QuickBooks and Peachtree assistance and introductory services
- Payroll tax research, calculations compliance, and consulting services
- Retirement plan consulting and implementation
- Research and development calculations and analysis
- Analysis of banking options and other financing solutions
- Assistance with sales tax, use tax, and Form 1099 reporting
- Financial operation effectiveness consulting
- Expenses, budget cuts, wasteful spending

We understand the financial challenges faced by your growing business. We'll handle the financial headaches so you can do what you do best — run your business.

About Us

Boulay works with individuals, closely-held businesses and public companies who are, or who aspire to be financially successful. Our focus is to protect your business, build your wealth and secure your future by partnering with you and integrating our depth of experience in accounting, tax and financial consulting services designed to "help you get there."

Founded in 1934—today we have over 150 staff, including 30 partners and 90 Certified Public Accountants. We've experienced a long history of consistent growth in revenue, employees, clients and practice areas. We rank 12th in the Minneapolis/St. Paul Business Journal's Book of Lists. We were also named a 2014 Best of the Best CPA firm by INSIDE Public Accounting.

Boulay is a member of PrimeGlobal, an international association of independent accounting firms with 2,100 partners, 17,000 staff, and more than 750 offices in 90 countries around the globe, making the association one of the Top 5 largest associations of independent accounting firms in the world. Boulay's membership offers clients access to trusted people who can help you get your business done around the world — anytime, anywhere, any way.