



B O U L A Y

Business and Intangible Asset Valuation Services



Whether you are buying, selling or transferring a business, planning your estate, analyzing ESOP feasibility or resolving a legal dispute, it is crucial to have a sound valuation opinion. Valuing a business or intangible assets requires the consideration of three approaches using a variety of methods to establish a value. Each valuation is unique, as are the objectives of each business owner. It is important to consider current market conditions, industry trends, historical company performance, and forecasts of future cash flow and profit.

Our valuation professionals possess the Accredited in Business Valuation (ABV) credential issued by the American Institute of Certified Public Accountants, and they work closely with you in order to fully understand your needs to arrive at the appropriate opinion of value.

How we help you get there

At Boulay, we focus on understanding your valuation needs. We perform valuation services for:

- Estate and Gift Tax Planning
- Buy-Sell Agreements
- Family Limited Partnerships
- Mergers and Acquisitions
- Intangible Asset Acquisitions
- Equity Based Compensation Plans
- S Corporation Election Built In Gains Analysis
- Marital Dissolutions
- Shareholder and Partnership Conflicts
- Expert Witness Testimony
- Internal Revenue Service Section 409(a) Requirements
- ESOP Valuations

Valuation plays a significant role in your overall financial situation, and Boulay's experts work with you to provide the clarity and insight essential for the financial health of your business. Our process goes beyond collecting and analyzing all of the necessary information. We perform integral research and work with you to determine the appropriate value of your business or acquired intangible assets.

Our valuation professionals have the experience and knowledge to provide you with a clear and comprehensive valuation. Beyond the valuation, we offer consulting to help you improve the value of your business and accomplish your goals. You can count on our in-depth expertise to understand the big picture and give you invaluable insights to help move your business forward.

Start your Valuation Process

Knowing the value of your business or acquired intangible assets is essential for future planning. Boulay's valuation team will help you determine that value regardless of your situation or goals. Contact a valuation expert at learnmore@boulaygroup.com.