



“We are constantly looking for and developing new ideas and ways of doing business for our clients that are efficient and effective. The most enjoyable part of my job is working with clients to find profitable business solutions which meet our clients’ needs.”

Focus

- Specializes in providing business consulting, audit, tax and accounting services to nonprofit organizations, real estate, manufacturing, banking, construction and distribution clients
- Advises clients on financial and general business management issues to nurture growth and profitability
- Recommends more efficient financial management and constructive system enhancements to clients
- Assists clients with incentive based compensation, corporate stock redemptions, mergers and acquisitions and due diligence
- Plans, conducts, reviews and manages client financial statement engagements including scheduling, budgeting and staff supervision
- Acts as liaison between clients and financial institutions by interpreting and negotiating debt agreements and covenant requirements
- Calculates Federal and state tax liability for tax planning purposes for corporate, partnership and individual tax returns

Experience

- Over 32 years of experience in accounting, audit, tax and management consulting
- Joined Boulay in 1982
- Partner since 1995
- Member of the Firm’s Executive Committee
- Partner in-charge of marketing for the Firm

Education

- University of St. Thomas
B.A. Business Administration and Accounting

Professional Activities

- Minnesota Society of Certified Public Accountants
- American Institute of Certified Public Accountants
- Winsight CEO Group
- Minnesota Bankers Association

Community Involvement

- Lakeville Chamber of Commerce
- All Saints Catholic Church, Lakeville



About Steve

Steve has provided business consulting, audit, tax and accounting services to clients for over 32 years. He has a wide range of industry experience including non-profits, real estate, manufacturing, banking, construction, and distribution clients. Steve is a member of Boulay’s executive committee and has been a partner since 1995.

Steve is a member of the American Institute of Certified Public Accountants and the Minnesota Society of Certified Public Accountants. He is also a member of the Bank Holding Company Bankers Association, the Minnesota Bankers Association and is a past board member of the Minneapolis Heart Institute. He is a graduate of the College of St. Thomas.

Steve lives in Lakeville with his wife, Deb, and enjoys time at the cabin and working out at the gym.

For more information:
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