

Boulay Portal Access

Welcome to the Boulay Portal for secure file transfers. Below is the link and instructions for accessing the portal.

Link to Boulay Portal

<https://portal.boulaygroup.com>

Password creation/reset (not needed each time)

1. Enter *your email address*, then select **"Next"**
2. Select **"Forgot Password?"**
3. Enter *your email address* again, then select **"Send"**
4. Check your email for a new message (if it is not in your inbox, check your "Junk" or "Spam" folders)
5. In the *"Reset your kiteworks password"* email, select **"Reset Password"**
6. Create and confirm your new password, then select **"Set password"**
7. Select **"Return to sign in"**

Sign In with Verification (needed each time)

1. Enter your *email address*, then select **"Next"**
2. Enter your *password*, then select **"Sign in"**
3. When prompted for *Two factor authentication*, check your email for a one-time password message, (DO NOT select *Regenerate OTP*)
4. Return to the *Two factor authentication* page and enter the *one-time passcode (OTP)*, then select **"Sign In"**

Important: *The OTP code is valid for only 10 minutes*

Receiving and Creating Secure Emails

1. The landing page for the Boulay Portal is your secure email Inbox, if you are looking for a secure email sent to you, it will be right here
2. To create a secure email...
 - a. Click **"Compose"** or **"Compose a new message"**
 - b. Enter the email address of the person to which you want it sent
 - c. Add a Subject and message
 - d. *To attach files...*
 - i. Click the button **Add Files**, then select **Upload local files**
 - ii. Navigate to file(s) in question on your computer, click on each one to highlight it, then select **Open**
 - iii. You will see uploading percentage bars behind each file
 - iv. Once they are done uploading move to the next step
 - e. Click **"Send"**

Navigating to folders (not all accounts have folders)

1. In the left column, click **"All Files"** (you may need to maximize your browser to see this column)
2. Click on the folder you are interested in
3. *To Upload files*
 - Click **"Upload"**, select **"Upload Files"**
 - Navigate to the files on your computer, select them, then click **"Open"**
4. *To Download files*
 - Check the box in front of the files you want, then click **"Download"**

For additional technical assistance or questions, please email Boulay IT at support@boulaygroup.com.